CTX-Backup-Flows Deployment Plan

Contents

Versions

Document Revisions

The following revisions have been made to this document

Date	Revision	Notes
08/03/2019	1.0	First release
28/09/2021	1.1	Removed dependency on Email Module

Module Versions

This version of the CTX-Backup-Flows deployment plan is relevant up to version 1.2 of the CTX-Backup-Flows module.

Preface

About this Manual

This document provides a guide on how to deploy CTX-Backup-Flows module in your Cortex system.

Audience

This document is intended for those who require the use of CTX-Backup-Flows module.

Related Material

Document
CTX-Backup-Flows – User Guide
CTX-Backup-Flows.studiopkg

Abbreviations used in this Document

None

1   Requirements

This document details all the steps required to deploy the CTX-Backup-Flows module.

Requirements:

- Browser Access to Cortex Gateway and Admin privileges

- Minimum Cortex v7.1 installed on the Cortex Application Server

2   Import CTX-Backup-Flows

To deploy the CTX-Backup-Flows module on your Cortex system, the CTX-Backup-Flows Studio Package needs to be imported on your Cortex system. To do this:

- Download the CTX-Backup-Flows Studio Package

- Import the Studio Package in Cortex Gateway

- Ensure the relevant users have the required permissions in 'Studio Authorisation'

After this, all users in the authorised groups will be able to view and execute the subtasks.

3   Deploy Configuration File

For the CTX-Backup-Flows module to work, the relevant configuration files must exist on the server where Cortex is installed. See the User Guide for more details.

Also note that some Global Variables need to be set in the main flow. These are required in order to locate and import the config files, so cannot themselves be in the config files. This is also covered in detail in the user guide.
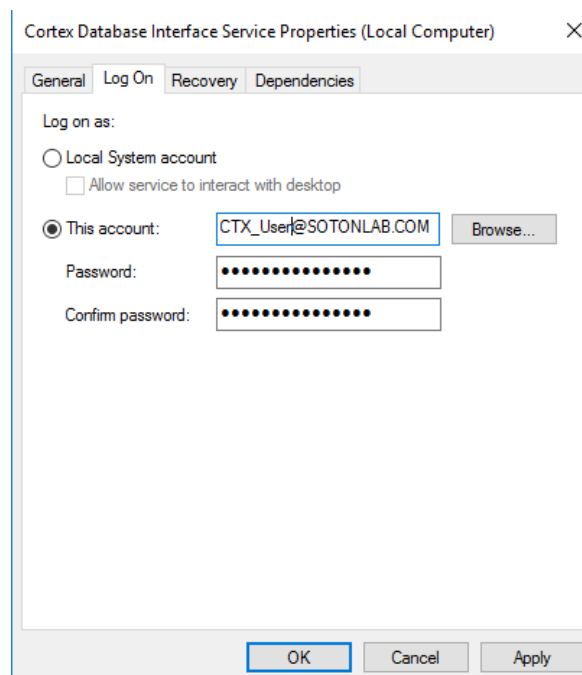
4   Service Account Access

The service account set to run the "Cortex Database Interface service" must be granted Read permissions to that DB.

4.1   Finding the Cortex Database Interface Service account user

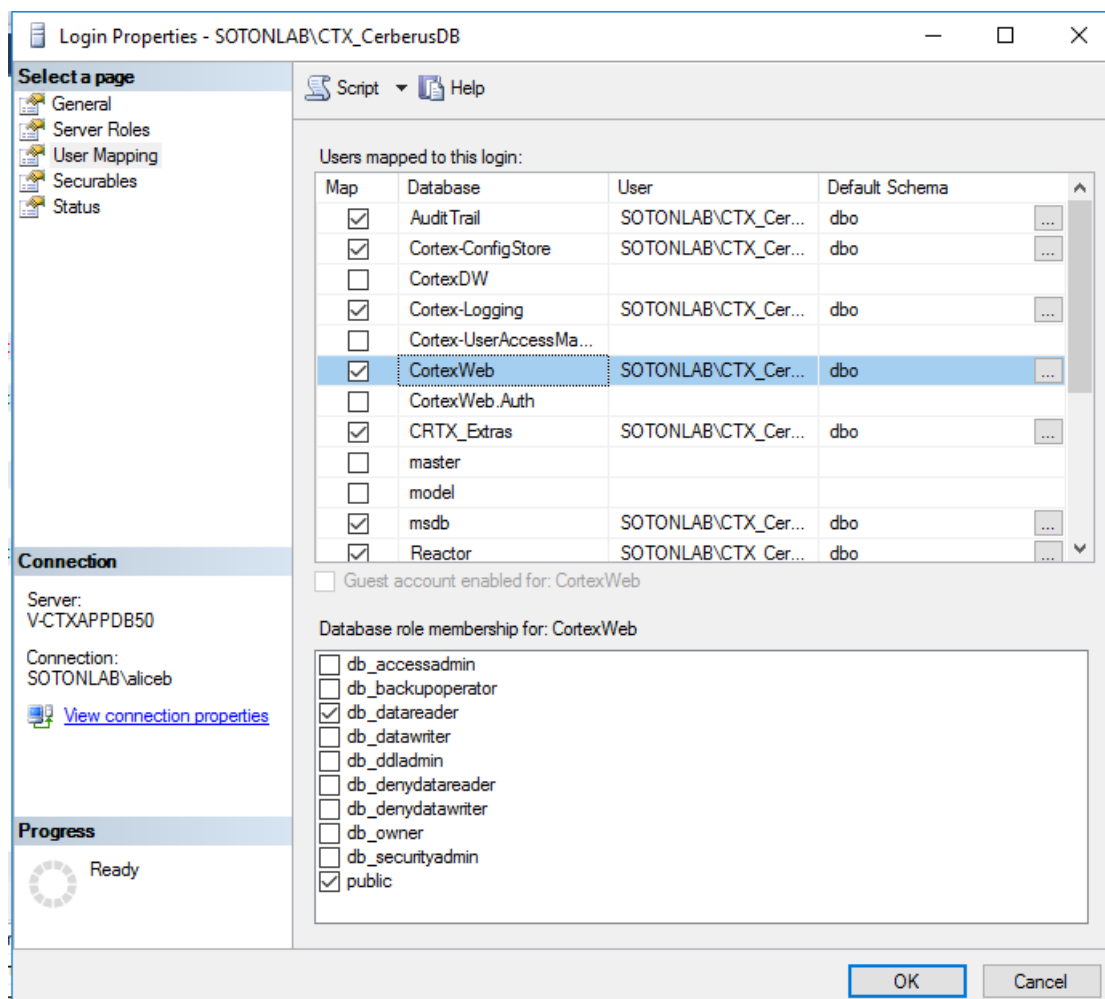To find out who the Cortex Database Interface service account user is, perform the following actions:

1   Open 'Services' from the start menu

2   Right click on 'Cortex Database Interface Service' and select "properties"

3   Navigate to the 'Log On' tab and the name of the account is next to 'this account', as below

4.2   Changing Read permissions on a DB

To change the Read permissions, perform the following actions

1   Open 'Microsoft SQL Server Management Studio'

2   On the left-hand panel expand on the 'security' node, then 'Logins'.

3   Right click on the Cortex Database Interface service account and click 'properties, a screen like the below will be displayed.

4   Click on 'User Mappings'

5   Select 'CortexWeb'.

6   Ensure the 'db_datareader' is ticked and the press 'OK'.