

# **Doofinder for Magento 2**

User Manual

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# Overview

This module provides integration between Magento 2 and the [Doofinder](#) service to enhance search experience in your site.

Integration can be done at two different levels:

- **Front-end only:** Use this level of integration if you want to provide Doofinder's search layer to your users but you want Magento to manage the search when the user submits the search form. This level requires a data file to feed Doofinder with your products information.
- **Complete:** Use this level of integration if you want to provide Doofinder's search layer to your users and / or you want Doofinder to manage search results when the user submits the search form. This level of integration indexes your data directly through Doofinder's REST API and requires an API key to authenticate requests.

## Support

- For technical support, get in touch from your [Doofinder Account](#) or drop us an email at [support@doofinder.com](mailto:support@doofinder.com).
- If you're a developer, you can file an issue or contribution request in our public code repository at Github: <https://github.com/doofinder/doofinder-magento2>.

## Pre-requisites

- This module has the same hardware and software requirements as Magento 2. Check Magento 2 requirements for more information.
- This module is heavily based on Cron, as Magento 2 is, so you must have Cron up and running in your server for it to work.
- To use the Doofinder module you need an active Doofinder account. Doofinder is a paid service but you can try it 30 days for free and benefit from the *freemium* plan if you have a small store. If you don't have an account yet you can sign up at:

<https://www.doofinder.com/signup>

Plans and pricing are available at:

<https://www.doofinder.com/price>

# Installation

Doofinder can be installed via Component Manager as a *free* purchase done in Magento Marketplace, or via Composer if you feel at home working from the command line directly in your server.

## Installation via Magento Marketplace

For up-to-date instructions refer to the official Magento documentation:

- [Make a Purchase](#)
- [Download the Software](#)
- [Install the Extension](#)

Doofinder module is a free purchase so you have to pay nothing to use it. The only cost for you is the price of the Doofinder service once the trial period has ended.

## Installation via Composer

1. Log into your Magento 2 server via SSH.
2. Go to Magento 2 installation path, for instance:

```
$ cd /var/www/domains/shop.example.com
```

3. Execute:

```
$ composer require doofinder/doofinder-magento2  
$ php bin/magento setup:upgrade  
$ php bin/magento setup:di:compile
```

## Post-Installation

After installing the module by any of the methods a new *“Doofinder”* menu should have been added to *“Stores > Configuration”*.

There you will find all the module configuration options.

GENERAL	∨
CATALOG	∨
CUSTOMERS	∨
SALES	∨
DOOFINDER	∨
SERVICES	∨
ADVANCED	∨

# Module Configuration

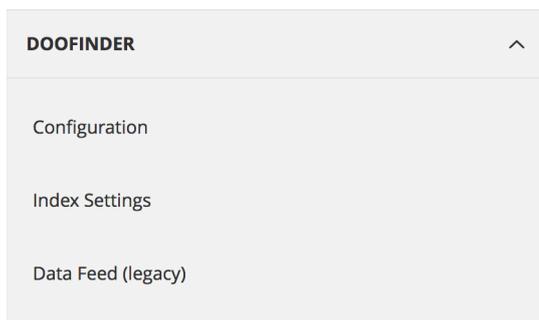
Magento 2 can be configured at different levels; you can set up default values and be more specific for each store view. This module makes use of that configuration scheme but not all settings are available at all levels, some will be at the default level and some others will be specific for each store view. You must pay attention so the module is properly configured.

Before configuring the module we should clarify some concepts:

- From Magento's point of view, Doofinder is a *search engine*. This concept clashes with Doofinder's concept of *search engine*. In Magento 2 the *search engine* is the system you use for search and you can use only one. MySQL is Magento's default search engine but you can use Doofinder instead.
- In Doofinder's slang a *search engine* is a single container where you can put documents you want to search. You can have multiple search engines in the same account, each with a different unique ID which is called a *Hash ID*. When you set up search in Magento 2 with the Doofinder module, you associate each store view with its own search engine by using different Hash ID values.

Module configuration is structured in three submenus:

1. **Configuration:** General configuration of the module, like authentication, search engine identifiers or whether to use the Doofinder Layer in the frontend or not.
2. **Index Settings:** Configuration about the data being exported.
3. **Data Feed (legacy):** Settings to generate a data feed suitable for Doofinder via Cron.



## Configuration Flow

It's recommended to start setting proper values in the *Configuration* section.

Then, you can customize the information being exported in the *Index Settings* section.

Optionally, if you're not using Doofinder as your Magento 2 site's search engine, you can configure data feed generation via Cron under *Data Feed*.

**IMPORTANT:** If you plan to use the *complete integration* feature (Doofinder as Magento's search engine), it's safest to set up the Management API Key (global) and Hash IDs for each store view first.

# Configuration

## Account

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### API Key

Global

If you plan to use Doofinder as your Magento 2 search engine instead of the default (MySQL), or you plan to use only the *Atomic Updates* feature (see *Index Settings* later) you will need an API Key to properly authenticate requests done from your server against Doofinder servers.

**WARNING:** Doofinder offers two different types of API Keys depending on the use. Remember to configure a *Management API Key* so your Magento 2 can perform indexing operations in Doofinder.

**WARNING:** This setting must be configured BEFORE selecting Doofinder as Magento 2 search engine or enabling the *Atomic Updates* feature.

If you don't have an API Key:

- Log into your Doofinder account.
- In the top menu press your account's email to open the menu and go to *API Keys*.
- Press *New API Key*.
- Enter a name for your API Key so you know where you're using it and check *I will use this API Key with the management API*.
- Press *Create API Key*.

# Search Engine

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## Use Doofinder for Internal Search

Global

This is actually a shortcut to configure Doofinder as the Magento 2 search engine. If the link doesn't work you only have to go to *Stores > Configuration > Catalog > Catalog* and, under *Catalog Search* uncheck *Use System Value* for *Search Engine* and choose *Doofinder* instead.

**WARNING:** When you choose Doofinder as Magento's search engine the catalog index will require a reindex.

You can wait until your Cron system indexes catalog into Doofinder servers or launch the indexing process manually from command line:

```
$ bin/magento indexer:reindex
```

## Max Requests per Search

Global

Due to the way Magento 2 works, Doofinder must get all results for each search. That can consume too much queries so it's limited to 5 requests per search by default.

## Update Products on Save

Global

Enable this option to send changes to Doofinder whenever you save a product to the database so it's updated as soon as possible for search.

**NOTICE:** You don't need this setting if you're using Doofinder for internal search.

**WARNING:** This setting requires a valid Management API Key.

## Hash ID

Store View

This is the unique ID of a search engine in Doofinder. It's a 32-character long string. You can get it from the list of search engines that appears when you access your Doofinder account.

**WARNING:** This setting must be configured BEFORE selecting Doofinder as Magento 2 search engine or enabling the *Atomic Updates* feature.

## Doofinder Layer

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Doofinder provides some Javascript layers to easily integrate search with any website. You can also use those layers in your Magento 2 website and this section provides a place to paste the necessary Javascript code to make them work.

To generate a layer for your website:

1. Log into your Doofinder account.
2. Access the search engine you want to configure.
3. Go to *Configuration > Installation Scripts > Doofinder Layer*.
4. Press *Configure Doofinder Layer*.
5. Follow the wizard steps.

**WARNING:** Magento 2 uses RequireJS to load Javascript dependencies. When creating your script you must change the type of script. The recommended value to paste the script in this section is *RequireJS (HTML script tag, easy)*.

### Enabled

Global, Store View

Enable or disable the layer globally or per store view.

### Script

Store View

This is the place where you have to paste the layer script.

# Index Settings

## Attributes

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When indexing products in Doofinder, a default attribute set is used. You can customize the attributes being exported globally or per store view.

**NOTICE:** Some *virtual* attributes are available. They're prefixed by *Doofinder:* string and are used to perform calculations so proper values are exported. You can change them and use RAW attributes but it's not recommended.

## Settings

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### Export Product Prices

Global, Store View

Choose whether to export prices or not.

### Price Export Mode

Global, Store View

Choose *Auto* (default) to export prices the same way as they're displayed in your store. If your store displays prices with and without taxes included you will want to choose an specific mode: *With Taxes* or *Without Taxes*.

### Image Size

Global, Store View

Export product images at the given width. Leave empty to export at the original size.

**WARNING:** Take into account that, if the images don't exist at the specified size, they will have to be generated, which is a high time and resources consuming process. It is recommended to leave it empty and use the default size of the selected image attribute.

### Export only categories present in navigation menus

Global, Store View

The module exports only active categories. This option will limit them to categories used for navigation purposes.

## Data Feed (legacy)

This mode of indexing data in Doofinder is going to disappear in the near future but it is still available to provide a *fallback* for users that don't want to use Doofinder as Magento 2 search engine. We are working to separate indexing and search as a new feature.

## Cron Settings

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### **Enabled**

Global, Store View

Choose whether to generate a data feed via Cron or not.

### **Feed Generation Start Time**

Global, Store View

The time at which the feed generation starts.

### **Step Delay**

Global, Store View

The interval (in minutes) between subsequent stages of the feed generation process. It should not be smaller than the frequency of execution of your Cron process.

### **Step Size**

Global, Store View

The maximum number of products added to the feed on each iteration of the generation process (maximum recommended value: 1000).

### **Security Phrase**

Global, Store View

You can set a secret word to protect your data feed. The name of the generated file will contain the secret word so nobody can guess it from the module defaults.

