

Sitewards B2B Professional Manual

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1. Features

The Sitewards B2B Professional extension provides the basis for the setup of a B2B shop with Magento.

The Sitewards B2B Professional Extension provides following features:

- 1.1. login after manual activation by an administrator,
- 1.2. all product prices are only visible after login,
- 1.3. products can only be purchased after login,
- 1.4. compatible from Magento 1.4,
- 1.5. multi store compatible, the Sitewards B2B Professional can be configured for each store separately, this way B2B and B2C stores are simultaneously possible,
- 1.6. custom text instead of price,
- 1.7. multi language support, English and German installed, extendible to other languages,
- 1.8. optional activation by category or customer group,
- 1.9. optional require login to access store.

2. Requirements

2.1. Hardware

The same requirements as for Magento apply.

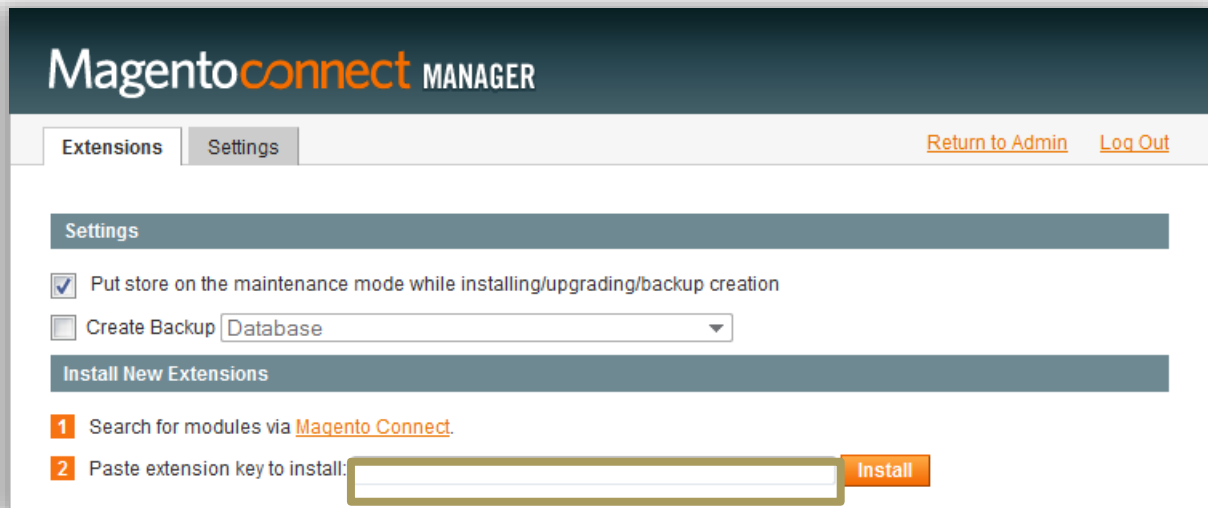
2.2. Software

Magento 1.4.0.1 or higher.

Extension “Netzarbeiter_CustomerActivation” Version 0.2.7 or higher (free extension).

3. Installation

Sitewards B2B Professional can be downloaded with Magento Connect. In the backend of your site go to System→Magento Connect→Magento Connect Manager. Now log in with an administrator account.



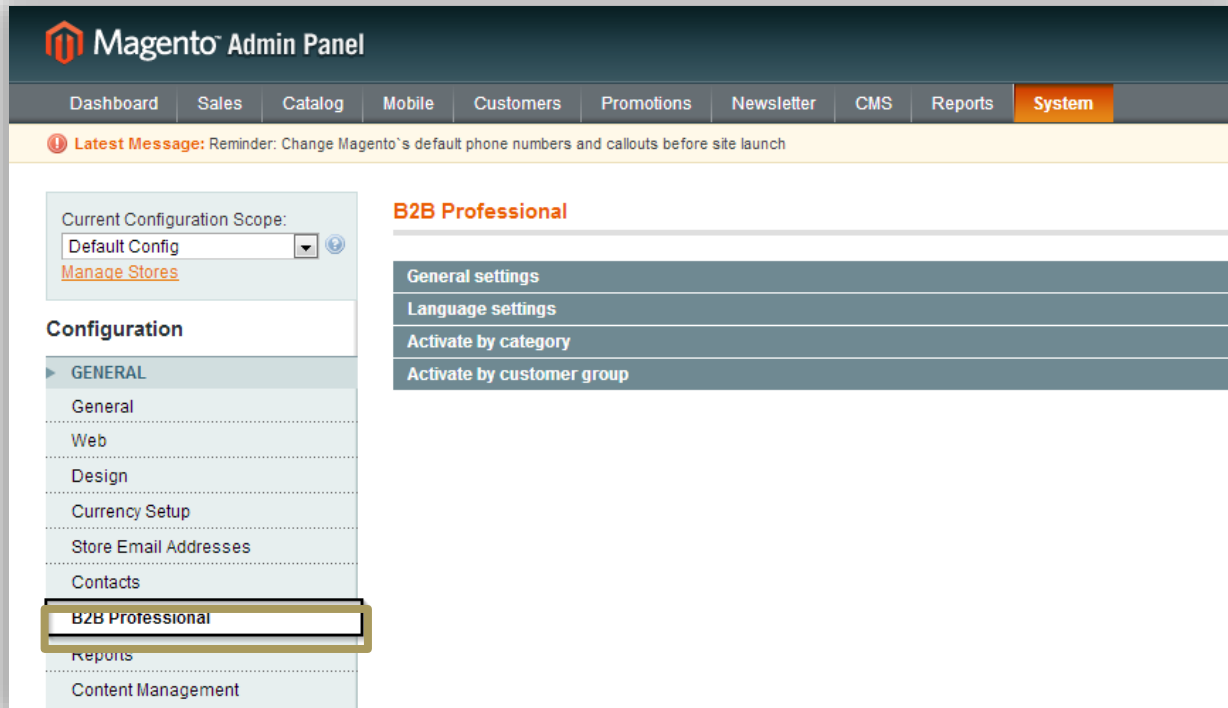
In the “Extensions” tab you find the section “Install New Extensions”. Here you can paste the B2B Sitewards Professional extension key. You can find it at:

<http://www.magentocommerce.com/magento-connect/sitewards-b2bprofessional.html>

Here select “Install Now”, choose your Magento Connect version and copy the key. Paste the key and proceed to install.

4. Configuration

The extension can be configured in the backend (System → Configuration → General → B2B Professional). Instructions can be found for each setting in the backend. If a 404 page appears please log out and log in again, so that the new permissions can be applied which are only loaded with a login.



5. Settings

Sitewards B2B Professional can only be configured in the admin section. Following settings are customizable.

5.1. General Settings

5.1.1. Enable B2B extension

Here you can enable or disable the Sitewards B2B Professional extension. You can configure it for each store individually.

5.1.2. Global customer activation

Additionally the option “Global customer activation” allows you to activate user accounts for all stores or only for the ones the user registered the account for.

5.1.3. Require User Login

The setting “Require User Login” allows you to block unregistered users from viewing the store. This does not apply to CMS pages. You can edit the error message the user receives in the language settings under “Require User Login – Message”.

5.1.4. Redirect User To Page -- Please Select --

“Redirect User To Page” allows you to choose the page the user is redirected to when they try to access a restricted page.

5.2. Activate by category

Here you can configure if the Sitewards B2B Professional extension should only be applied on certain product categories.

5.2.1.

Activate by category	Yes
	▲ Activate extension only for categories selected below
Active categories	<div>Shirts</div> <div>Shoes</div> <div>Cell Phones</div> <div>Furniture</div> <div>Cameras</div> <div>Electronics</div> <div>Computers</div> <div>Mens</div> <div>Womens</div> <div>Apparel</div>

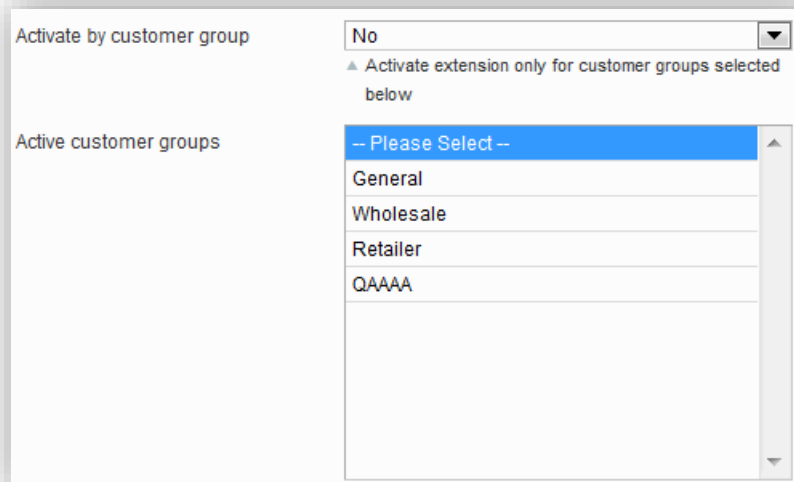
You can this filter on by choosing “Yes” at “Active by category”. Under “Active categories” you can select which categories the extension should be applied on. Please select at least one category. If you select a main category the extension will also be used on the subcategories.

Assigning a product to multiple categories with different Sitewards B2B Professional settings should be avoided. If a product is assigned to a category with active Sitewards B2B Professional settings, only eligible users will be able to add the product to the cart, despite it being assigned to other categories which are not blocked by the extension.

5.3. Activate by customer group

Here you can configure which customer groups the Sitewards B2B Professional extension should be applied on. The selected customers will not be able to see the prices of the products (applies to all categories). They will have access to their user accounts and will be able to register for the newsletter.

5.3.1.



Activate by customer group

No

▲ Activate extension only for customer groups selected below

Active customer groups

-- Please Select --

General

Wholesale

Retailer

QAAAA

Please keep in mind that Sitewards B2B Professional will be active if either of the conditions “Activate by customer group” or “Activate by category” or both do apply. When activating the extension by “customer group” the guest user group can’t see prices either. This is set automatically.